Leo International Precision Health AG approves cash capital increase excluding subscription rights

24 March 2026

Leo International Precision Health AG / Keyword: Capital measures / Capital increase
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24. Mar 2026 / 17:44 CET/CEST

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Planegg / Martinsried, 24 March 2026. The management board and the supervisory board of Leo International Precision Health AG (ISIN DE0005490601, WKN 549060, ticker symbol LEOW, „Company“) resolved this afternoon to increase the Company’s share capital by approximately 5 % against cash contributions through the issuance of 26,000 new no-par bearer shares of the Company (“New Shares”), utilizing a portion of the authorized capital 2025 and excluding shareholders’ subscription rights (“Capital Increase”). Upon entry of the completion of the capital increase in the commercial register, the Company’s share capital will increase from the current EUR 550,000.00 by EUR 26,000.00 to EUR 576,000.00.

The New Shares were subscribed exclusively by Hsiao-Hsuan “Leo” Wang, New Taipei, Taiwan, as the majority shareholder and Chair of the Supervisory Board of the Company, at a subscription price of EUR 24.00 per New Share. The subscription price is about 41 % above the closing price of the Company’s shares on the regulated market of the Frankfurt Stock Exchange on 23 March 2026.

The gross proceeds from the capital increase amount to EUR 624,000.00. The Company intends to use the net proceeds from the capital increase primarily to strengthen its equity base and for the purposes of its ongoing business operations.

Upon entry of the completion of the capital increase in the Commercial Register, the New Shares will be admitted to trading on the regulated market of the Frankfurt (General Standard) and Düsseldorf Stock Exchange without a prospectus.

End of inside information

Contact details:

Leo International Precision Health AG
Am Klopferspitz 19
82152 Planegg / Martinsried
ir@liphag.com

Investor and media relations:

MC Services AG

Pamela Keck, Katja Arnold, Kaja Skorka
liph@mc-services.eu
Phone: +49 (0)89- 210 228-0

End of Inside Information

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Language	English
Company	Leo International Precision Health AG Am Klopferspitz 19 82152 Planegg / Martinsried Germany
Phone	+49 89 5527580
Fax	
Email	ir@liphag.com
Homepage	https://www.liphag.com
LEI	529900R5095181VD8H48
Listed	— DE0005490601, DE - Frankfurt Exchange, Boerse Frankfurt - Regulierter Markt, 549060; DE - Dusseldorf Stock Exchange, Boerse Duesseldorf - Regulierter Markt, 549060;
Indices	